

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

Form 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 4, 2019

TimeFireVR, Inc.

(Exact name of the registrant as specified in its charter)

Nevada
(State or other jurisdiction of
of incorporation)

814-00175
(Commission
File Number)

86-0490034
(IRS Employer
Identification No.)

1607 Ponce de Leon Ave. Suite 407, San Juan, PR 00909
(Address of principle executive offices) (Zip code)

Registrant's telephone number, including area code: (833) 373-3228

(Former name or address if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions (*see* General Instruction A.2 below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12).
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

SECTION 7 – REGULATION FD

Item 7.01 Regulation FD Disclosure

On June 4, 2019, we released the investor presentation furnished herewith as Exhibit 99.1.

Section 9 – FINANCIAL STATEMENTS AND EXHIBITS

Item 9.01 Financial Statements and Exhibits

Exhibit No.	Description
99.1	Investor Presentation

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

TimeFireVR, Inc.

Date: June 4, 2019

By: /s/ Jeffrey Thompson
Jeffrey Thompson
President and Chief Executive Officer



DISCLAIMER

During the course of this presentation, we may make statements which are considered “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, including statements regarding our future performance, goals and growth. Forward-looking statements may be identified by such words as “believe,” “estimate,” “anticipate,” “expect,” “plan,” “intend,” “may,” “could,” “might,” “will,” “should,” “approximately,” “potential” or, in each case, their negative or other variations thereon or comparable terminology as it relates to us, although not all forward-looking statements contain these words.

We have based the forward-looking statements largely on our current expectations and projections about the future events and financial trends that we believe may affect our financial condition, results of operations, business strategy and financial needs. Important factors that could cause actual results to differ from those in the forward-looking statements include inability to successfully integrate the assets acquired in the recently closed merger and asset purchase and the Risk Factors contained within our filings with the Securities and Exchange Commission including our annual report on Form 10-Q for the period ended March 31, 2019. Any forward-looking statement made by us herein speaks only as of the date on which it is made. We undertake no obligation to publicly update any forward-looking statement, whether as a result of new information, future developments or otherwise, except as may be required by law.

COMPANY OVERVIEW

To provide simple, secure blockchain-based distributed storage, analytics and software to service the drone industry.

Red Cat, Inc. (OTC: TFVR)



PROBLEM

Mayhem at Gatwick Shows Limits of Drone-Monitoring Efforts

Expansion of commercial and recreational drones has outrun regulators, despite repeated warnings of threats. **THE WALL STREET JOURNAL.**



Two Arrested in Drone Disruption at Gatwick

A man and a woman have been arrested in connection with the criminal use of drones.

**The
Guardian**

PROBLEM

Boeing 737 Passenger Jet Damaged in Possible Midair Drone Hit



The collision happened shortly before landing.

Bloomberg

PROBLEM

- Regulators do not have tools to track or review flight data
- Insurance Companies need data to insure drones
- Pilots need and easy to use system to become compliant with regulators

SOLUTION

Red Cat's simple and secure blockchain-based black box storage, analytics and services can provide answers. We integrate several separate systems into one easy to use platform.

We make drones trackable, accountable and the skies a safer place.

Red Cat, Inc. (OTC: TFVR)



WHERE ALL YOUR DATA COMES TOGETHER



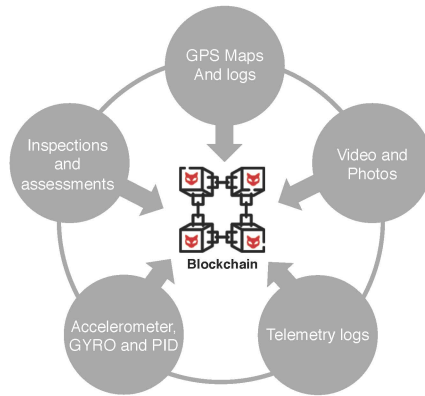
Synchronizes separate silos of data into one easy to use product



Secure and encrypted allowing compliant operations



Open Source architecture integrates into any application

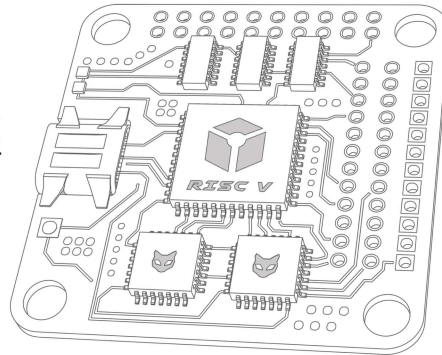


ENCRYPT

Utilizing our open source hardware based on RISC V processors we can enhance drone performance over 20 X while encrypting all flight data

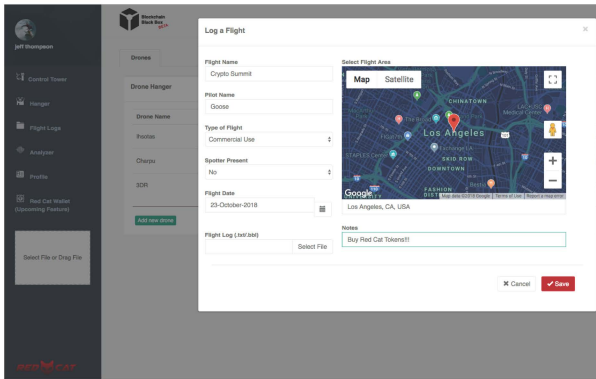
Including

- GPS
- Video
- Flight Data
- Telemetry
- Autonomous Commands



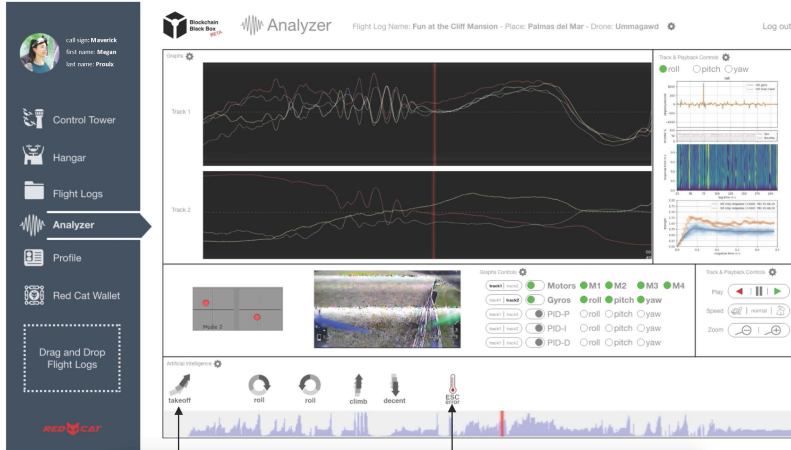
Industries First Flight Controller Capable of Encryption

FLY



Red Cat's easy to use flight log system keeps you compliant with regulators and helps track important maintenance information for your drone fleet.

ANALYZE



The Red Cat wallet will enable pilots to earn RCAT tokens for achievements and sharing their flight data.

Flight log track powered by artificial intelligence to automatically track drone and pilot events: lift off, flips, rolls, power loops, crash, landings, etc.

Universal error codification system to rapidly identify and remedy malfunctions with the drone. Similar to OBD car self-diagnostic and reporting capability.

API DRONE PLATFORM

Red Cat has built a platform that allows other drone companies to quickly build Dapps (distributed apps) and products using Red Cat's API. We believe hundreds of companies can utilize our systems in the aerospace industry similar to AWS(Amazon Web Services).

Red Cat - Blackbox API

Red Cat's black box drone flight recorder is the first distributed system with security and encryption that regulators and insurance companies can trust. Our drone analytics and storage allow flight replay with customizable reports that can determine fault or performance issues.

0.0.0 -

Authentication


Authentication - Authentication 0.0.0 -

POST

`https://api.redcatproware.com/api/v1/authenticate`

Parameter		
Field	Type	Description
userEmail	String	Users unique email.
password	String	Users unique password.

COMPETITION

		Skyward Recently bought by Verizon Wireless	Air Data	Skytrex
Blockchain-based distributed storage	✓			
GPS Logging	✓	✓	✓	✓
Pilot Logs	✓	✓	✓	
Flight Plans	✓	✓		
Maintenance Logs	✓	✓	✓(very limited)	
Token based	✓			
Black-Box Analytics	✓			
Thrust Engine™with AI	✓			
Pilot Social Networking	✓			
FAA Compliance	✓			

Red Cat, Inc. (OTC: TFVR)

COMPETITIVE ADVANTAGES


- Modern blockchain-based Cloud Architecture
- Drone Agnostic
- ONE easy to use system for analytics and services
- 2 patents filed, 2 more being filed in Q3
- Partnerships with largest drone equipment suppliers
- Intellectual Property agreement with UPR Mayagüez
- Cost of engineering 40% less than main land US
- Cost of Operations 30% less than main land US
- Puerto Rico Tax incentives, ACT 20, 22 and 73
- Total income tax rate of 4%

CUSTOMER ACQUISITION

- Loved by early adopters, top pilots/beta users (natural Influencers)
- Free Accounts for Race and Freestyle Pilots
- Viral Elements: Social pilot interaction, share analytics, drone video
- Partnerships: Low Cost Customer Acquisition (E.G. recent partnership with Rotor Riot)


BUSINESS MODEL SUMMARY

Race and Freestyle Pilots



Revenue Model:
Freemium

SMB / Drone Service Providers



Revenue Model:
Per-Drone monthly
revenue license

Platform / Enterprise



Revenue Model:
Custom quote

EXPERIENCED PUBLIC MANAGEMENT

Thompson is a serial tech entrepreneur with a long track record of founding and leading companies from startup phase to successful exits and IPOs. His background is in the telecom space, where he founded EdgeNet, a private Internet Service provider (ISP), which was sold to Citadel Broadcasting in 1997. Thompson then co-founded Towerstream, a wireless service provider (public 2007 NASDAQ). With an ongoing passion for innovative technology, he most recently founded Red Cat, the company at the forefront of providing solutions for the rapidly growing commercial and recreational drone industries.

As the CEO of Red Cat, his vision is to make the skies a safer place by making drones trackable and accountable, using the industry's first black box recorder that pilots, regulators, and insurance companies can rely on for secure flight data.



“Red Cat’s key differentiator is the integration of several separate systems into one easy to use platform (hardware and software) that covers the entire spectrum from data tracking, storage, analytics, and reporting.”

Red Cat, Inc. (OTC: TFVR)



INVESTMENT HIGHLIGHTS

- Proprietary technology and big data investment opportunity addressing a significant problem in the drone industry
- Blockchain-based architecture
- Proven business model
- Experienced management team with successful financial and technology background

